

Corporate Finance

Pacific Centre 701 West Georgia Street Suite 1450 P.O. Box 10089 Vancouver, BC V7Y 1B6

fticonsulting.com

April 3, 2020

To the creditors of True Leaf Pet Inc. (the "Company")

On April 2, 2020 the Company filed a Notice of Intention to Make a Proposal ("**NOI**") pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act*. FTI Consulting Canada Inc. ("**FTI**") consented to act as the Trustee in this matter.

We enclose herewith the following:

- 1. A copy of the NOI;
- 2. A list of creditors and the amounts owing per the Company's records; and
- 3. Certificate of filing of the NOI.

Further information with respect to this matter is available on the Trustee's web-site: http://cfcanada.fticonsulting.com/TrueLeaf.

Should you have any queries in the interim, please do not hesitate to contact a representative of the Trustee, Ben Chiu at (403) 454-0794.

Yours truly,

FTI CONSULTING CANADA INC. In its capacity as Trustee under a Proposal of True Leaf Pet Inc. and not in its personal capacity

Per:

Craig Munro, CA, CIRP

District of: British Columbia Division No. 03 - Vancouver Court No. Estate No.

> - FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of TRUE LEAF PET INC. of the city of Vancouver in the Province of British Columbia

Take notice that:

- 1. I, TRUE LEAF PET INC., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. FTI Consulting Canada Inc. of 1450 701W. Georgia, Vancouver, BC, V7Y 1B6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Vancouver in the Province of British Columbia, this 1st day of April 2020.

TRUE LEAF PET INC. Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

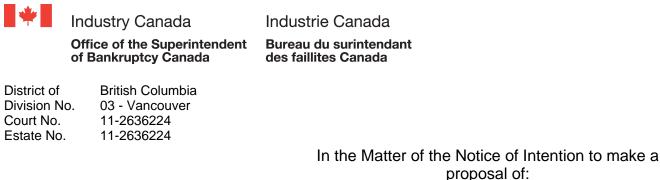
In the Matter of the Notice of Intention to File a Proposal of True Leaf Pet, Inc.

List of Creditors owing \$250 or more

Onry Mosley376 Feasby Road Uxbridge ON LSP 1R13,00.00Corporate Traveller MarineSuite 700 Suite 7002,491.95 Solo Hove Street Vancouver BC VG2 CG82,491.95Darcy Bomford7306 Old Stamp Mill Rd. Vernon BC V1H 1N27,350.00 Vernon BC V1H 1N27,350.00Display Dynamics Ltd.#15, 777 - 64th Avenue SE Calgary AB T2H 2C25,253.76 Calgary AB T2H 2CFoodChain ID Testing, Inc.Suite 204 SO4 N. 4th Street Fairfield IA S2556 USA771.00Greater Vernon Chamber of Commerce#204 - 3002 32 Ave Vernon BC V1T 2L7273.00Hampshire Pet Products7502 E.Sch Street Joplin MO 64804 USA2,000.00Jerry Wilson & Associates37195 Winged Foot Rd. Beaumont CA 32223 USA2,000.00Katherine kramer56 Salsbury Drive Vancouver BC VSI 3275,640,000.00LLC700 Exolgton Ave New York NY 10017 USA3,060.00Masonlift Ltd.808 Sesmith Road Sun City West AZ 85376 USA3,060.00National Animal Supplement CouncilP.O. Box 5168 Son City West AZ 85376 USA3,060.00Snapwire Media, Inc.Suite 97.50 Sonthake TX 76092 USA3,060.00Snapwire Media, Inc.S05 State Street Sont Barbara CA 93105 USA3,060.00Vernon BC V117 SG11,309.503,060.00Vernon BC V117 SG12,000.001,309.50Snapwire Media, Inc.S05 State Street Sont Barbara CA 93105 USA3,060.00Vernon BC V117 SG1Vernon BC V117 SG12,72,20Vernon BC V117 SG1Vernon BC V117 SG13,060.00 <t< th=""><th>Creditor's Name Canadian Assoc of Veterinary Cannabinoid Medicine</th><th>Address 2-157 Harwood Ave. N., Suite #357 Ajax, ON L1Z 0B6</th><th>Total Amount Owing 1,250.00</th></t<>	Creditor's Name Canadian Assoc of Veterinary Cannabinoid Medicine	Address 2-157 Harwood Ave. N., Suite #357 Ajax, ON L1Z 0B6	Total Amount Owing 1,250.00
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	Westbrook, Patrick		25,000.00
	Zychowka, Kristi	33 Tay Street Whitehorse YT Y1A 4M5	409.50

Note:

The creditor list has been compiled based on the Company's books and records as at the date of the NOI. The Company's books and records may not be complete and accurate. Accordingly the above amounts may differ from the creditor's books and records. Please note that there is no need to contact the Proposal Trustee at this time as there will be a claims process in the near future whereby any discrepancies can be reconciled.



TRUE LEAF PET INC.

FTI CONSULTING CANADA INC. Licensed Insolvency Trustee

Date of the Notice of Intention:

April 02, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 02, 2020, 17:51

Official Receiver

E-File/Dépôt Electronique

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

